

Issue of \$10,000,000 of *dynaCERT* Carbon Credit Convertible Notes©

November 2022

Investment Highlights:

- **Simplicity:** Although Carbon Credits are in very high demand, until this offering, most Capital Markets Participants did not have an easy way to gain exposure to this important asset class. Our new security structure has never been offered to investors, but it is easy to explain and understand.
- **Risk Mitigation:** By offering a Convertible Note (convertible into Carbon Credits) this structure allows investors to benefit from:
 - holding a Note with a return on investment, and
 - the potential anticipated upside of rising Carbon Credit prices.
- **Suitability:** We anticipate two (2) types of investor profiles to participate in this offering:
 - Institutional Investors that wish to be the first to gain exposure to Carbon Credits, including
 - Pension Funds
 - Mutual Funds
 - Growth Funds
 - Family offices and
 - High Net Worth Individuals
 - Large Issuers in Canada that are among those that purchase the \$ Billions of Carbon Credits every year, and subsequently retire them to offset their Greenhouse Gases (GHG's) and improve their ESG requirements. These corporations include:
 - Oil &. Gas Producers
 - Pipelines & Utilities
 - Mining Companies
 - Industrials, such as Manufacturing, Chemical or Cement Plants
 - Airlines
 - Transportation Companies

If you wish to discuss how you or your firm could be among the first ever to invest in this Carbon Credit opportunity, we would be pleased to discuss this with you at your best convenience.